Message Text

UNCLASSIFIED

PAGE 01 QUITO 07639 262131Z

67

ACTION ARA-10

INFO OCT-01 EB-07 ISO-00 /018 W

----- 091626

R 261909Z OCT 76

FM AMEMBASSY QUITO

TO SECSTATE WASHDC 2047

USDOC WASHDC

USIA WASHDC

INFO AMCONSUL GUAYAQUIL

UNCLAS QUITO 7639

FOR WASHINGTON COMMERCIAL ACTION GROUP

E.O. 11652: N/A TAGS: BEXP, EC

SUBJECT: FY 1976 CCP: END-OF-YEAR REPORT

REF: QUITO 7627

- 1. FOLLOWING IS A REVIEW OF THE FY 1976 CCP FOR ECUADOR AS DISCUSSED AT THE CCAG QUARTERLY MEETING HELD OCTOBER 14.
- 2. THE OBJECTIVES OF ALL BUT TWO CAMPAIGNS WERE ATTAINED IN THEIR ENTIRETY. THE TWO THAT FELL SHORT WERE #5, FISHING COMPLEX DEVELOPMENT, AND #6, PETROLEUM AND PETROCHEMICAL DEVELOPMENT. BASICALLY THEY DID NOT GET OFF THE GROUND DUE TO THE GOVERNMENT'S FAILURE TO IMPLEMENT THE DEVELOPMENT PLANS IN EXISTENCE FOR THESE INDUSTRIAL SUB-SECTORS.
- 3. FOLLOWING IS A STATISTICAL ANALYSIS OF COMMERCIAL REPORTING IN CONNECTION WITH THE FY 1976 CCP AND AS COMPARED TO FY 1975 (COMPUTED ON AN OCTOBER THROUGH SEPTEMBER BASIS):

PRIVATE TRADE OPPORTUNITIES 162 160

(EMB) (88) (97)

(CONGEN) (74) (63)

UNCLASSIFIED

UNCLASSIFIED

PAGE 02 QUITO 07639 262131Z

FOREIGN GOVERNMENT TENDERS

(EMB) (CONGEN)	(53) (38) (37) (17)
EARLY WARNINGS (EMB)	21 12 (5) (7)
(CONGEN)	(16) (5)
MAJOR PROJECTS REPO	RTED 18 35
(EMB)	(18) (35)
(CONGEN)	(-) (-)
LICENSING OPPORTUNIT	ΓΙES/
JOINT VENTURES	6 29
(EMB)	(2) (19)
(CONGEN)	(4) (10)
POST-INITIATED MARKE	ET STUDIES 4 3
(EMB)	(2) (2)
(CONGEN)	(1) (1)
ADS	83 49
(EMB)	(58) (34)
(CONGEN)	(25) (15)
WTDR	228 224
(EMB)	(115) (110)
(CONGEN)	(113) (114)
EXHIBITS/SEMINARS	2 6
(EMB)	(1) (5)
(CONGEN)	(1) (1)

4. THESE FIGURES REPRESENT A COMMENDABLE INTENSIFICATION OF THE EFFORTS OF THE ECONOMIC/COMMERCIAL SECTION TO STEP UP ITS "NON-REACTIVE" SUBMISSIONS, ESPECIALLY ITS OUTPUT OF TRADE OPPORTUNITY AND MAJOR PROJECT REPORTS. AS MENTIONED IN PREVIOUS STATUS REPORTS ON THE FY 1976 CCP, GOE IMPORT CURBS WERE IN FORCE THROUGHOUT FY 1977 THAT VERY EFFECTIVELY RESTRAINED ECUAOR'S IMPORTS; THESE CURBS WERE NOT IN FORCE DURING THE PRECEDING YEAR EXEPT FOR UNCLASSIFIED

UNCLASSIFIED

PAGE 03 QUITO 07639 262131Z

THE FINAL SIX WEEKS OF IT. BECAUSE OF THE CURBS, ECUADOR'S IMPORTS DURING FY 1977 ARE BELIEVED TO HAVE BEEN LOWER THAN IN FY 1976, AFTER SEVERAL YEARS OF PHENOMENAL ANNUAL INCREASES IN IMPORTS. THUS THE TOTAL POTENTIAL FOR REPORTING TRADE OPPORTUNITIES WAS LOWER IN FY 1977 THAN IN THE PRECEDING YEAR, AND YET THE EMBASSY CONSIDERABLY INCREASED ITS OUTPUT OF T.O. REPORTS. AS HAS ALSO REPEATEDLY BEEN STRESSED IN OUR CCP STATUS REPORTS, THE

OUTPUT OF THE CONSULATE GENERAL WAS VERY ADVERSELY AFFECTED ACROSS THE BOARD BY THE SEVERE WORKLOAD IMPOSED BY U.S. PARTICIPATION IN THE GUAYAQUIL FAIR AND THE RESULTANT FOLLOW-UP ACTIVITIES.

5. ALL IN ALL, WE CONSIDER THE FY 1976 CCP TO HAVE BEEN A GENERALLY SUCCESSFUL ENDEAVOR TO FOCUS THE LIMITED RESOURCES OF THE TWO POSTS ON SECTORS AND FUNCTIONS THAT OFFERED THE HIGHEST POTENTIAL DOLLARS-AND-CENTS RETURN. IN RETROSPECT, WE BELIEVE THE MOST SIGNIFICANT SHORT-COMING IN IMPLEMENTING THAT CCP WAS OUR FAILURE TO DROP THE CAMPAIGNS FOR FISHING AND PETROCHEMICALS (AND SUBSTITUTE MORE WORTHWHILE ONES FOR THEM) ONCE IT BECAME EVIDENT THAT THESE SECTORS WOULD NOT BE NEARLY AS ACTIVE DURING FY 1976 AS HAS PREVIOUSLY BEEN EXPECTED. (WE DID REVISE A GOODLY PORTION OF THAT CCP IN APRIL--VIA QUITO 2591-- IN ORDER TO KEEP IT REALISTIC, BUT WE NOW REALIZE THAT THE REVISIONS SHOULD HAVE INCLUDED REPLACEMENT OF THOSE TWO CAMPAIGNS.) IN ANY CASE, WE LEARNED A LESSON FROM THIS. AND WE INTEND TO BE ON THE ALERT DURING FY 1977 TO MAKE MAJOR AS WELL AS MINOR CHANGES IN THE CURRENT CCP IF AND AS THE NEEDS TO DO SO BECOME APPARENT. BLOOMFIELD

UNCLASSIFIED

NNN

Message Attributes

Automatic Decaptioning: X Capture Date: 01 JAN 1994 Channel Indicators: n/a

Current Classification: UNCLASSIFIED

Concepts: n/a Control Number: n/a Copy: SINGLE Draft Date: 26 OCT 1976 Decaption Date: 01 JAN 1960 Decaption Note: Disposition Action: n/a Disposition Approved on Date: Disposition Authority: n/a Disposition Case Number: n/a

Disposition Comment:
Disposition Date: 01 JAN 1960

Disposition Event:
Disposition History: n/a Disposition Reason: **Disposition Remarks:**

Document Number: 1976QUITO07639 Document Source: CORE

Document Unique ID: 00

Drafter: n/a Enclosure: n/a Executive Order: N/A Errors: N/A

Film Number: D760400-0356

From: QUITO

Handling Restrictions: n/a

Image Path:

Legacy Key: link1976/newtext/t19761017/aaaaaolf.tel Line Count: 138 Locator: TEXT ON-LINE, ON MICROFILM Office: ACTION ARA Original Classification: UNCLASSIFIED Original Handling Restrictions: n/a Original Previous Classification: n/a Original Previous Handling Restrictions: n/a

Page Count: 3

Previous Channel Indicators: n/a
Previous Classification: n/a Previous Handling Restrictions: n/a Reference: 76 QUITO 7627 Review Action: RELEASED, APPROVED Review Authority: buchant0

Review Comment: n/a Review Content Flags: Review Date: 17 AUG 2004

Review Event:

Review Exemptions: n/a
Review History: RELEASED <17 AUG 2004 by cookms>; APPROVED <27 DEC 2004 by buchant0>

Review Markings:

Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 04 MÁY 2006

Review Media Identifier: Review Referrals: n/a Review Release Date: n/a Review Release Event: n/a **Review Transfer Date:** Review Withdrawn Fields: n/a

Secure: OPEN Status: NATIVE

Subject: FY 1976 CCP: END-OF-YEAR REPORT TAGS: BEXP, EC

To: STATE COM

Type: TE

Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 04 MAY 2006